From the Columbus Business First: https://www.bizjournals.com/columbus/news/2022/08/08/joseph-group-brewery-district-office-arena-distric.html

## Joseph Group moving from Arena District office to Brewery District

Aug 8, 2022, 12:44pm EDT

A Columbus-based financial advisory firm will move to the Brewery District early next year.

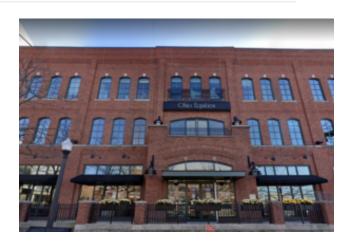
The Joseph Group, which currently operates out of an Arena District office at 300 Marconi Blvd., will move into a new office space at 605 S. Front St.

Demolition and renovations will begin in the new space in August, with an anticipated move-in date in early 2023, according to a media release.

The Joseph Group was founded in 1999 and has been in the Arena District since 2005. Scott

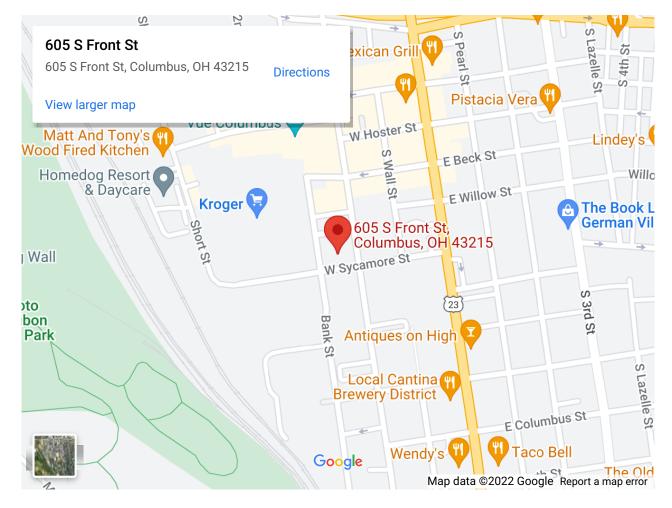
Mizer, president of the Joseph Group, said since then, the firm has expanded three times in the Arena District building.

The firm's current space is about 6,000 square feet. The new office space on Front Street is 13,000 square feet.



**GOOGLE MAPS** 

A Google Maps image of the office building The Joseph Group is moving to in early 2023.



"With rapid growth in clients, our team also has grown significantly. We simply need more space," Joseph Group CEO Travis Upton said in the release. "We started our search last year and this new location is perfect – it provides room for years of future growth and is still centrally located for our clients and team."

Mizer said the firm did a comprehensive search, even using a heat map to identify areas that would be convenient for both clients and employees.

Mizer said they wanted a first floor presence and a unique space. The most centrally located area with a dynamic location was the Brewery District, he said.

"The Brewery District was attractive for a number of reasons," Mizer said. "German Village is close. ... Front & Fulton is being built nearby, which will be good for client and team meetings. The access from the highway was also a selling point."

Grange Insurance owns the Front Street building. NAI Ohio Equities helped with the leasing and WSA Studio has helped design the new space.

"We wanted a home for the Joseph Group that clients, team members and others could relate to and come together," Mizer said. "We feel like we found a home for at

least the next 11 years."

The Joseph Group is a financial advisory firm offering personal wealth management services and corporate 401(k) services. The firm was started by brothers Mark and Matt Palmer; the company is named for their father, Joseph Palmer.

The team has grown to 22 people and Mizer said there are plans for continued growth.

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